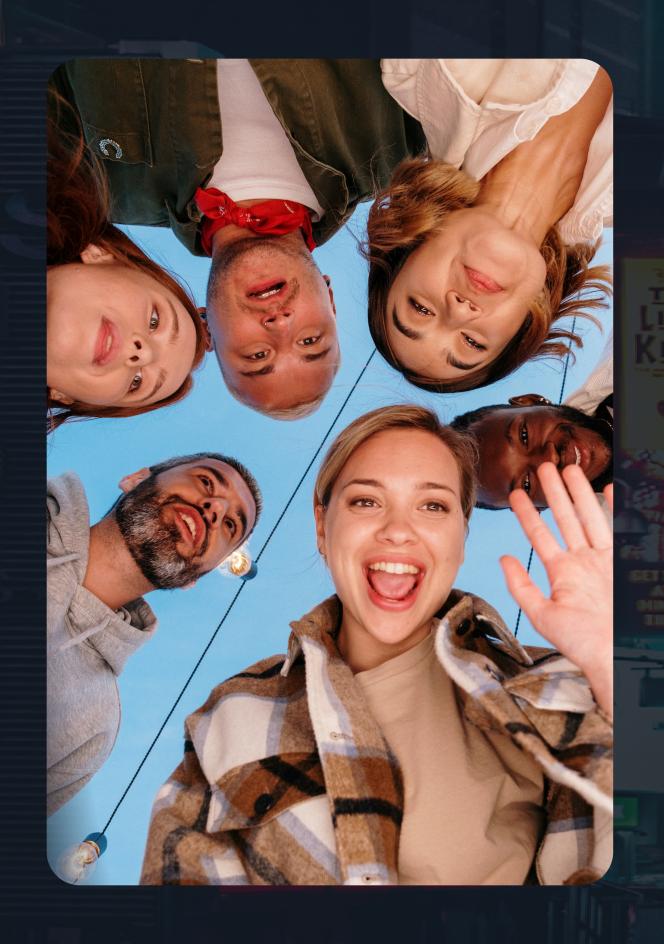


TV CULTURE.

TV plays a vital role in cultivating individual and shared identities.





WHY IS INDEPENDENT TV IMPORTANT?

We are **7.8** billion from **30** races with our own unique identities and orientations. We live in **195** countries with **281M** migrants, **81M** expats and **1.45B** tourists. We have **10.000** religions and speak **7.100** languages.

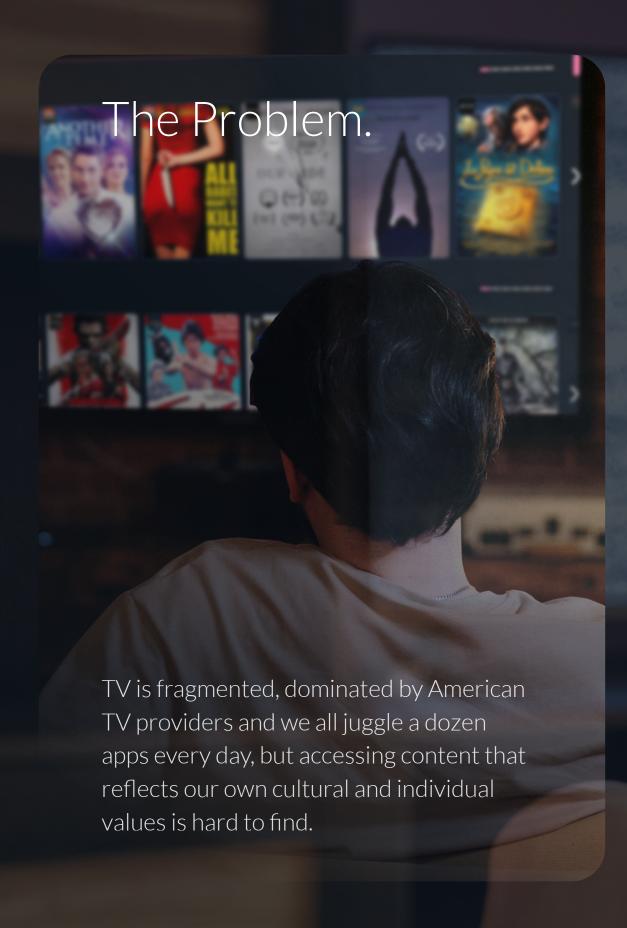




GLOBAL TV FACTS.

- 25,000 TV channels, 200+ streaming services.
- Streaming growth from \$473B now to \$978 billion by 2026.
- All small platforms combined equal **\$60B.** (12.5% of \$473B)



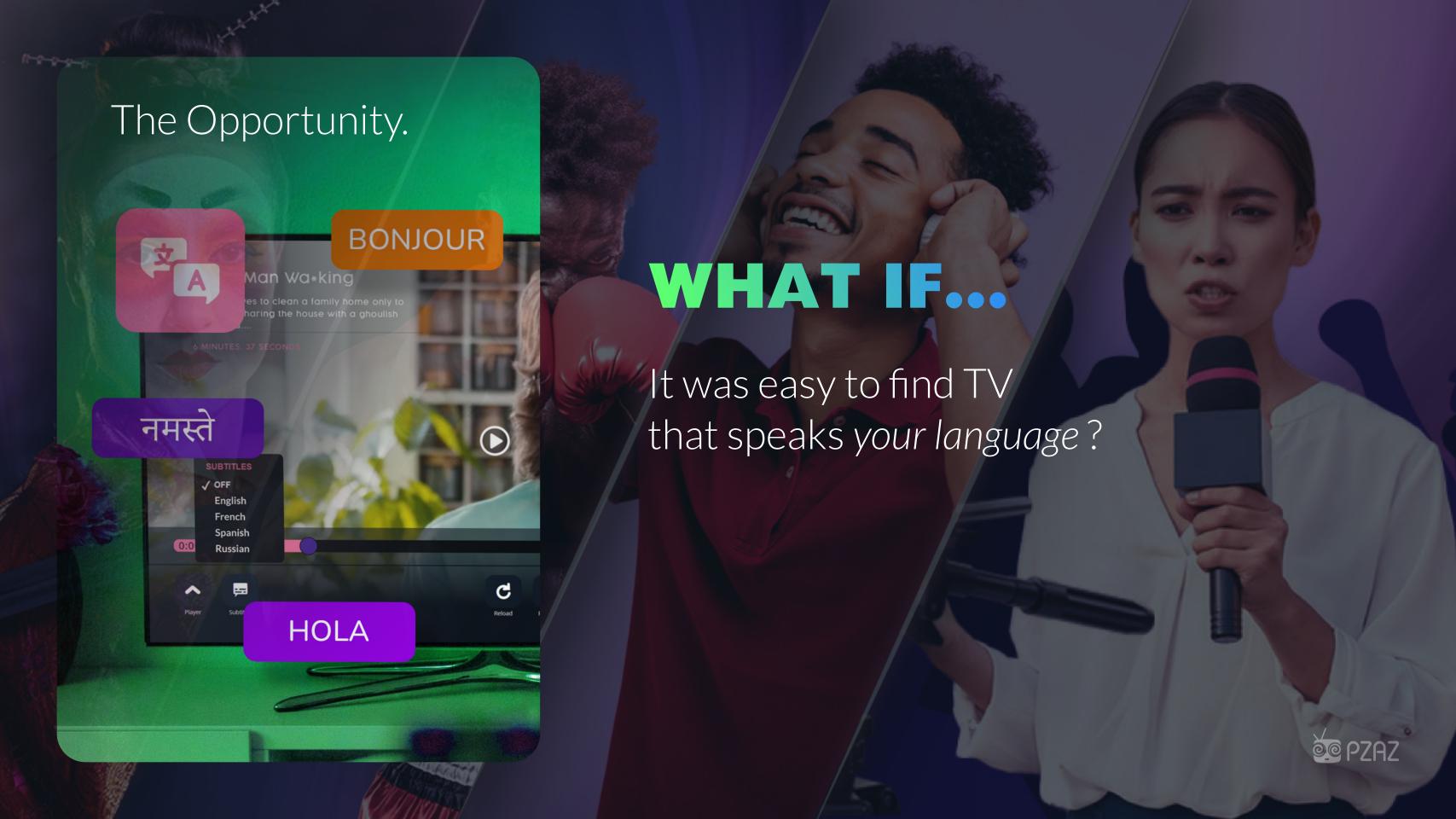


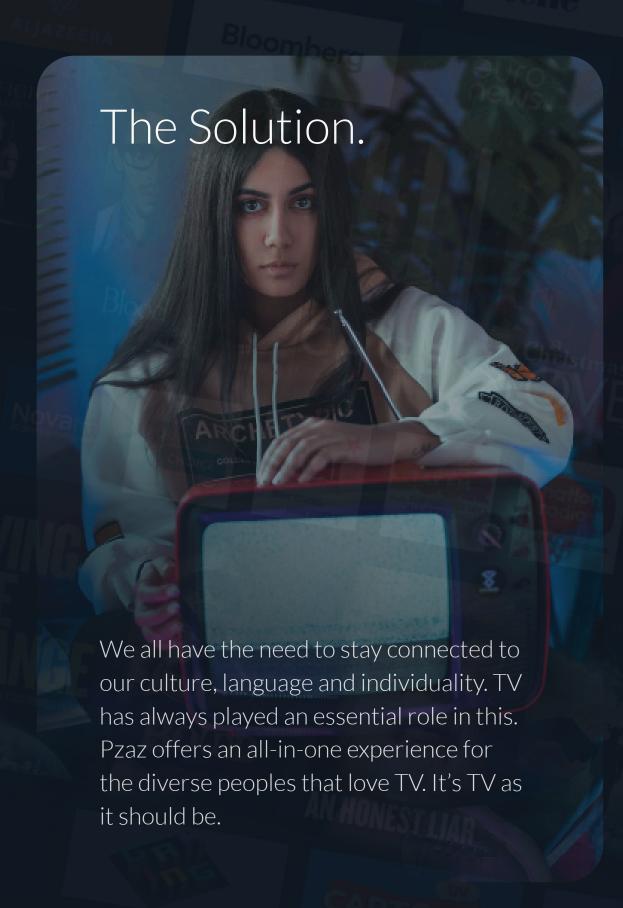
TV, THE WAY IT IS.

The connection between film producers and audiences is broken.

Major players focus on mainstream TV.







TV AS IT SHOULD BE.

A platform that matches film makers with film lovers.

- Cross cultural and all-inclusive.
- All-apps-in-one-app.
- A fair partnership.







Pzaz is a full service delivery tech platform. Its where TV makers build direct-to-viewer long term relationships. Pzaz develops unique tech, such as automated subtitling into 100+ languages and Al-matchmaking so that we benefit and can cherry-pick from global content we love, locally.

PUTTING SOME PZAZ IN FILM.

50.000 films online and 1M users generated 2.7M hours watched for 260+ partners. Without marketing!



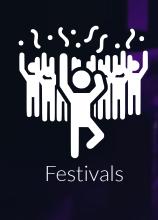


OUR MISSION.

We promise to deliver cross-cultural and all-inclusive TV culture to TV lovers, supporting an open-minded, respectful world.

2021	2022	2023	2024	2025	2026
Q1 Successful launch. Q3 First Content vs. users. Q4 First 80 partners.	The go-to platform for independent film-makers.	Build community including consolidated media set.	We want to be the match-maker of films and film-makers.	We are the one company that can predict film hits.	Control of End-to- end film lifecycle value chain.

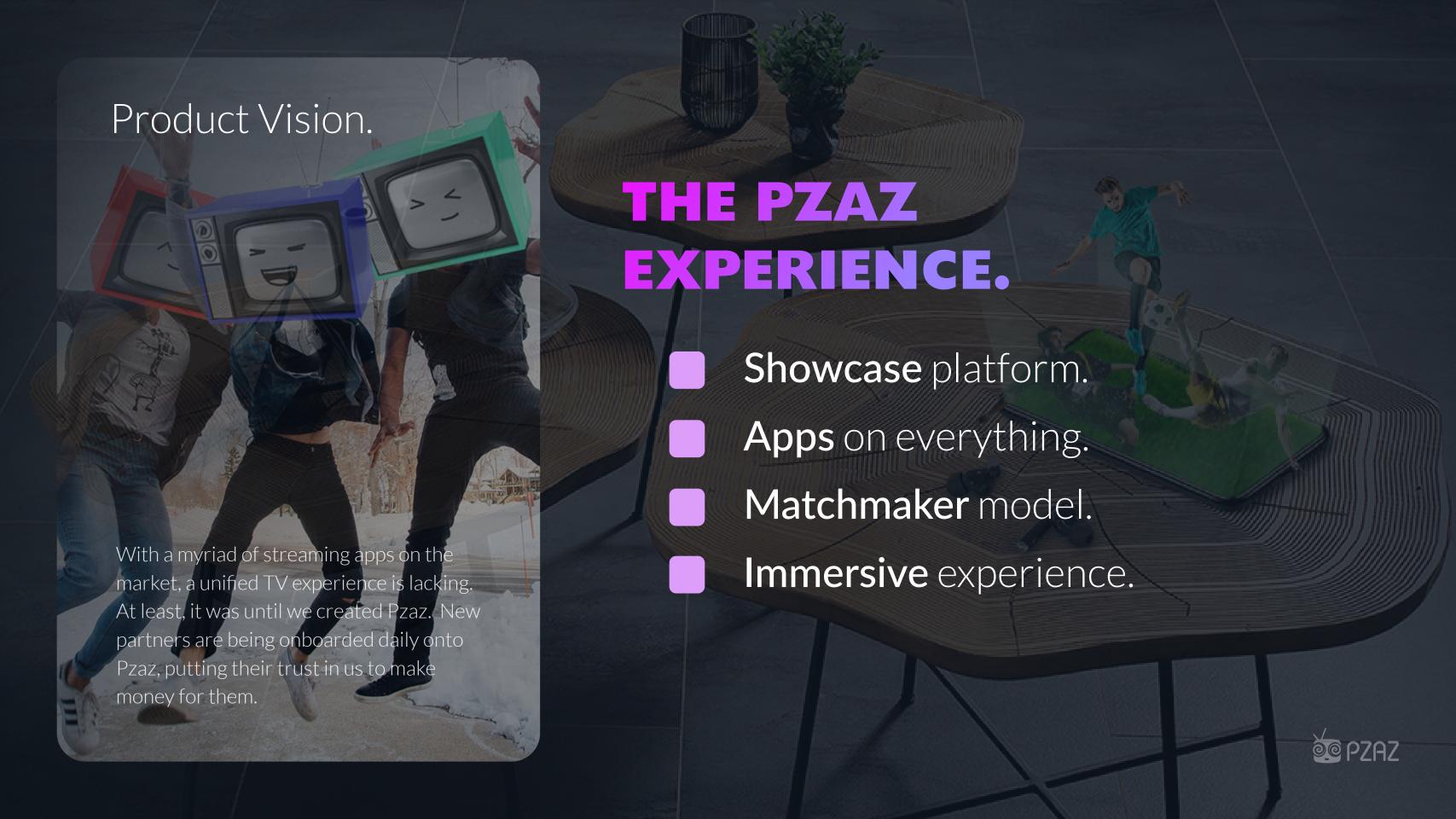












Go-To-Market.



END TO END FILM VALUE CHAIN.

- Data-driven.
- Premium and Ad-based.
- 50% revenue-share.































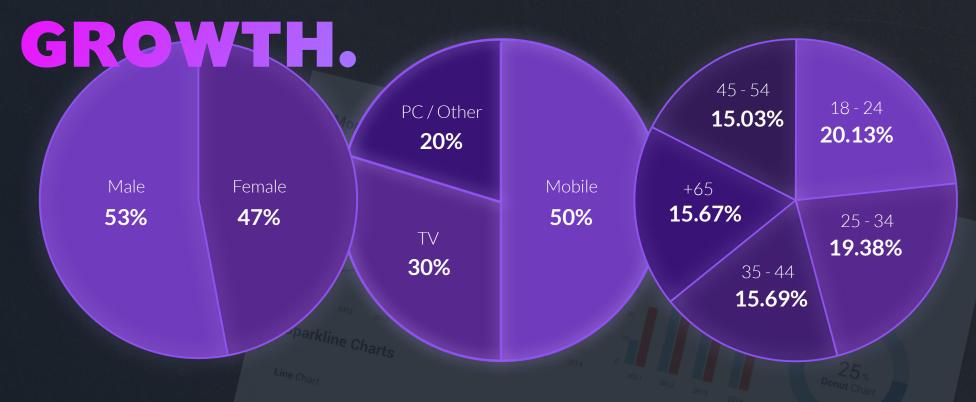






Film Makers and Film Lovers.





Criteria	2021	2022	2023	2024	2025	2026
Signups Users (1hr every day) Partners Geographic Status	300K - 80 Global.	1M 10K 320 Global.	2M 472K 1.500 Europe.	14M 3.5M 3.000 Asia and Africa.	44.4M 11.1M 6.000 South America.	100M 25M 12.000 Global.



PROJECTED GROWTH.

O PZAZ

2024 + €15.5M - €6.4M + €73M - €24M

+ €2M

- €2M

2022 + €675K - €1.1M

2021 €595K Revenue Costs

The Market.

Pzaz does not invest, license or produce content.



COMPETITION.

NETFLIX (223M subs)

Global OTT market leader with 6K films and TV series ranging from US\$9.99 to US\$19.99 mo. Unlike Netflix, Pzaz focusses on consumption of quality, not on hours consumed.

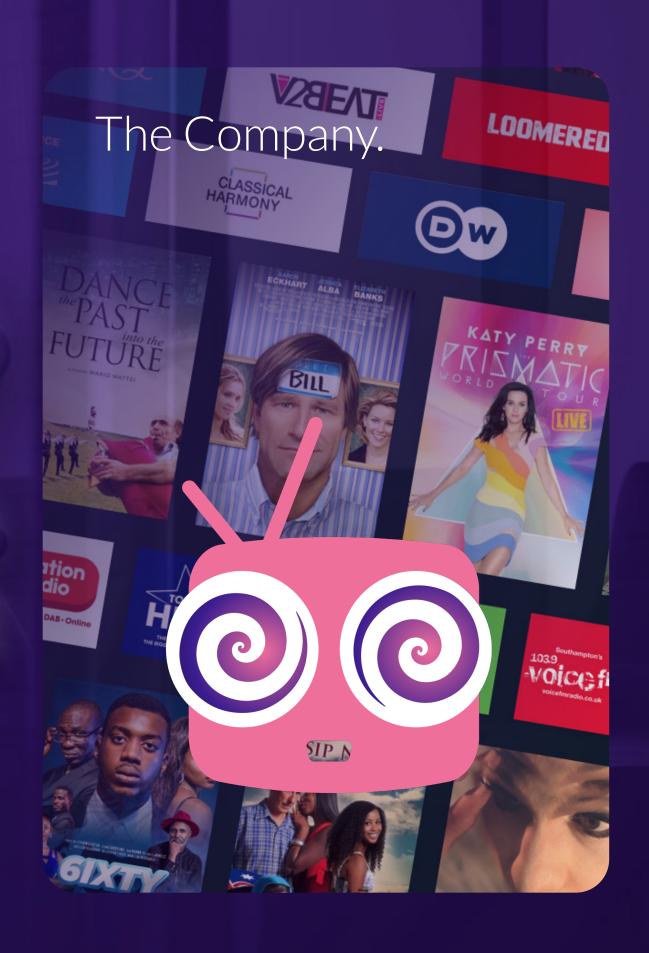


Global OTT offering curated independent films starting from \$10.99 mo. Unlike Mubi, Pzaz is not an OTT, it's a showcase platform for TV makers.



Largest video platform with Premium TV offering at \$12 mo. Unlike YouTube Pzaz its main focus is on making sure its partners make money.





PZAZ TV LTD.

- **Bootstrapped** to deliver TV.
- **UK Ltd.** (+subsidiary in EU).
- Globally **distributed** team.
- Owns all **Intellectual** Property.
- Aiming for 'unicorn' status.



Strengths.

- Niche Partner growth
- Unlimited scaling
- Low ops costs
- Partners join without risk

Weaknesses.

- Slow start user growth
- No funding acquired
- Misunderstood positioning
- Finding talented developers

Opportunities.

- Saturated OTT market
- Together we are stronger
- All-in-one experience
- TV for free preferred

Maximize opportunities to gain strength.

- Focus on proposition "partner collective"
- Make Pzaz a true SaaS
- Focus on driving user growth and consumption of TV
- Adding unique services aimed at unification

- 60

Resolve weaknesses to maximize opportunities.

- Raise 1.5M seed funding
- Hire and create a growth team
- Run experiments to engineer viral growth
- Improve comms and promotion around positioning

Threats.

- Streaming service fatigue
- Ad revenue not sufficient
- Key staff leaving
- Passive Partnerships

Maximise strengths to mitigate threats.

- Move fast in underserved geo's
- Establish close collaboration between partners
- Create true TV-A-la-carte experience
- Processize partner roll-out

Minimise weaknesses to reduce threats.

- Move fast acquiring partners
- Build up communities, social media
- Distribution hacking advertising
- Work with partners to market Pzaz presence

UMBA



Team.

GENERATION PZAZ. BE DAZZLED.

Our team - 50+ Distributed Global Team (23 countries, 27 nationalities).

Pzaz is where cultures merge. It's where we connect globally. One open world where language is universal, your age is how young you feel, and where we see each other for who we are. We don't just watch TV; we Pzaz.



Vincent Weberink
CEO & Founder.
31 years experience
in innovative consumer
software.



Nick Brock
Marketing Officer.
12 years' experience in innovation and marketing.



Phuong Skovgaard
President Sales.
30 years' at Amazon, Velocix,
Push Button and LoveFilm.



Vladimir Pustolovskiy
Lead Developer.
10 years of IT development
and data analytics.



Anastasia Deligianni
CFO.
10 years fintech startup
and corporate experience,
Financial Controller.



Maarten van den Dungen Chief Al Officer. 33 years' experience in Al development.

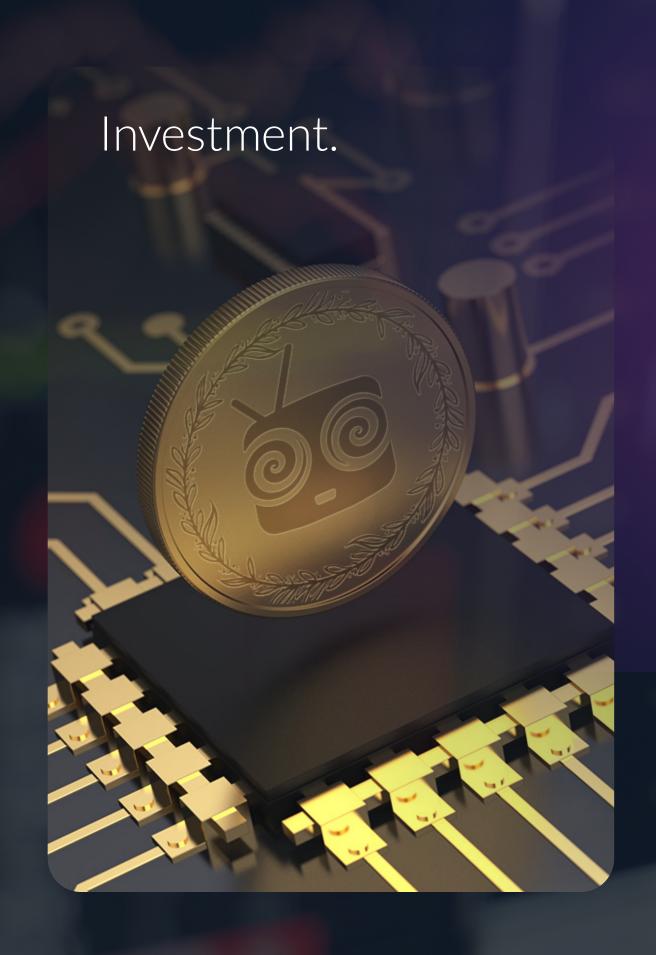


Tom Emmerson
CRO.
16 years of process
improvement in B2C
companies.



Marika Stavrakopoulou
Chief Human Resources
Officer. 10 years' experience
in HR and talent acquisition.





FUNDRAISING

Raising €1.5M in equity. (By April 2023)
Stage One: €300K Seed. (Q4 2022)

€8.15M Valuation pre-money.

€1.4M
Personal capital invested to build tech and traction.

Investing in:

- Optimizing Service provisioning for scale and ROI (Automation, tech and team).
- Ramping up marketing to increase users and content consumption.
- Scaling acquisition of content partners.
- Expand the development team (R&D and AI).

Pzaz is where we connect, where language is universal and where we see each other for who we are.
We don't just watch TV; we Pzaz.





Vincent Weberink
Founder / CEO

+447947794000 vince@pzaz.tv

THANK YOU FOR YOUR ATTENTION.

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Some information contained in this document contains forward-looking statements. These forward-looking statements include, without limitation, statements relating to revenues and earnings. The words "believe", "intend", "expect", anticipate", "project", "estimate", "predict", "is confident", "has confidence" and similar expressions are also intended to identify forward-looking statements. These forward-looking statements are host historical facts. Rather, these forward-looking statements are based on the current beliefs, assumptions, expectations, estimates, and projections of the directors and management of Pzaz about the business, the industry and the markets in which we operate.

These forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond our control and are difficult to predict. Consequently, actual results could differ materially from those expressed, implied or forecasted in these forward-looking statements.

Reliance should not be placed on these forward-looking statements, which reflect the views of the directors and management of Pzaz as at the date the information was produced.